

# Customer information form

Get a quote for *my boat*<sup>®</sup>



Please complete this form with as much information as possible and send it to: [marine@intact.net](mailto:marine@intact.net)

Brokerage \_\_\_\_\_

Broker contact name \_\_\_\_\_

Broker phone \_\_\_\_\_ email \_\_\_\_\_

Customer name \_\_\_\_\_

Address \_\_\_\_\_

## Boat information

Manufacturer \_\_\_\_\_ Manufacturing year \_\_\_\_\_

Model \_\_\_\_\_ Motor type and horsepower \_\_\_\_\_

## Additional information

How many years of experience operating a boat? \_\_\_\_\_

Is the customer claims-free in the last five years (P/L and marine claims)?

Yes \_\_\_\_\_ (Continue with rest of form) No \_\_\_\_\_ (Send referral to Specialty Team for completion)

## Education

Has the customer completed one or more recognized boating courses? Yes \_\_\_\_\_ No \_\_\_\_\_

List courses: \_\_\_\_\_

## Submit the information

Submit this completed form to the Marine Underwriting team at [marine@intact.net](mailto:marine@intact.net)

Quote requests received by 12:00 p.m. will receive a response by end of day.

Quotes received after 12:00 p.m. will receive a response the following morning at the latest.

Submitted by: \_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Region)